

UNITED STATES BANKRUPTCY COURT
District of Delaware
824 Market Street, 3rd Floor
Wilmington, DE 19801

Una O'Boyle
Clerk of Court

To: Zachary I Shapiro
Richards, Layton & Finger, P.A.
920 North King Street, P.O. Box 551
Wilmington, DE 19801

RE: Terraform Labs Pte. Ltd.
Case No.24-10070

Please be advised that the United States Trustee's Office has filed a "Request to Schedule Section 341 Meeting". The 341 Meeting for the above-mentioned case is to be scheduled on **February 28, 2024 at 12:00 p.m. ET**, J. Caleb Boggs Federal Building, 844 King Street, Wilmington DE 19801.

Please prepare the "Notice of Commencement of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Fixing of Certain Dates" (341 Notice). An electronic version of this form is available from the Court's website: www.deb.uscourts.gov/content/forms. Should you want to make changes to this notice, you must contact Una O'Boyle, Clerk of Court, for approval prior to mailing.

Please mail the Notice to all creditors, in addition to the five (5) agencies listed below on or before February 7, 2024 and file the Notice and Certificate of Service with the Court no later than February 14, 2024.

Securities & Exchange Commission
100 F Street, NE
Washington, DC 20549

Securities & Exchange Commission
New York Regional Office
Attn: Andrew Calamari, Regional Director
Brookfield Place
200 Vesey Street, Suite 400
New York, NY 10281-1022

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Secretary of State
Division of Corporations
Franchise Tax
P.O. Box 898
Dover, DE 19903

Delaware State Treasury
820 Silver Lake Blvd., Suite 100
Dover, DE 19904

Date: 2/5/24

(VAN-472)



Una O'Boyle, *Clerk of Court*

United States Bankruptcy Court
District of Delaware

In re:
Terraform Labs Pte. Ltd.
Debtor

Case No. 24-10070-BLS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0311-1
Date Rcvd: Feb 05, 2024

User: admin
Form ID: van472

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Total Noticed: 8

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 07, 2024:

Recip ID	Recipient Name and Address
db	Terraform Labs Pte. Ltd., 1 Wallich Street, #37-01, Guoco Tower 078881, SINGAPORE
aty	Christine Calabrese, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119
aty	+ Douglas W. Henkin, Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020-1001
aty	F. Gavin Andrews, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119
aty	+ Jared Friedmann, Weil Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119
aty	+ Jessica Liou, Weil Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119
aty	+ Ronit J. Berkovich, WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, NY 10153-0119
aty	+ Taylor Jones, Weil, Gotchal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119

TOTAL: 8

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 07, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 5, 2024 at the address(es) listed below:

Name	Email Address
Alexander R. Steiger	on behalf of Debtor Terraform Labs Pte. Ltd. steiger@rlf.com rbgroup@rlf.com;ann-jerominski-2390@ecf.pacerpro.com
Epiq Corporate Restructuring, LLC	sgarabato@epiqglobal.com
Jane M. Leamy	on behalf of U.S. Trustee U.S. Trustee jane.m.leamy@usdoj.gov

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Linda Richenderfer	on behalf of U.S. Trustee U.S. Trustee Linda.Richenderfer@usdoj.gov
Mark Califano	on behalf of Debtor Terraform Labs Pte. Ltd. mark.califano@dentons.com
Matthew P. Milana	on behalf of Debtor Terraform Labs Pte. Ltd. milana@rlf.com rbgroup@rlf.com;ann-jerominski-2390@ecf.pacerpro.com
Reliable Companies	gmatthews@reliable-co.com
Therese Anne Scheuer	on behalf of Creditor US Securities and Exchange Commission scheuert@sec.gov
U.S. Trustee	USTPRegion03.WL.ECF@USDOJ.GOV
William Matthew Uptegrove	on behalf of Creditor US Securities and Exchange Commission uptegrovew@sec.gov
Zachary I Shapiro	on behalf of Debtor Terraform Labs Pte. Ltd. shapiro@rlf.com rbgroup@rlf.com;ann-jerominski-2390@ecf.pacerpro.com

TOTAL: 11